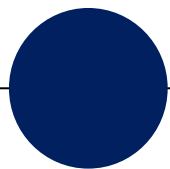




Investor **presentation**

Q4 2021-22



● Table of contents

- Our **Company**
- Our **Business**
- Our **Financials**



Key Highlights

Growth

#1 Depository with the largest number of Demat accounts

#1 Depository with the highest number of Depository Participants

Progress

70% Market share in terms of demat account opening

CDSL Ventures Limited receives approval from SEBI to set up Accreditation Agency

Reach

98% of pin codes

580+ DPs

21700+ DP locations

18200+ Live Companies

Results

6.30 crore demat accounts

56,757 crore securities under custody

37.17 lakh crore value of securities under custody

Key Highlights (Annual)

Total operating income
increased by **53%** to Rs. 415 crore

Mainly due to increase in transaction
income (67%) and Annual issuer
charges (34%)

EBITDA Margin
increases to **72%**

Return on Equity
increases to **31%**

Total Net profit
increased by **65%** to Rs. 264 crore

Mainly due to increase in total
income by 54%

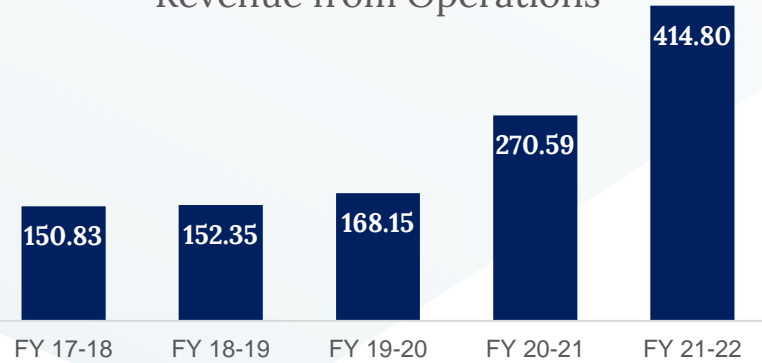
Net Profit Margin
increases to **55%**

Earning per share
increases to **INR 25.24**

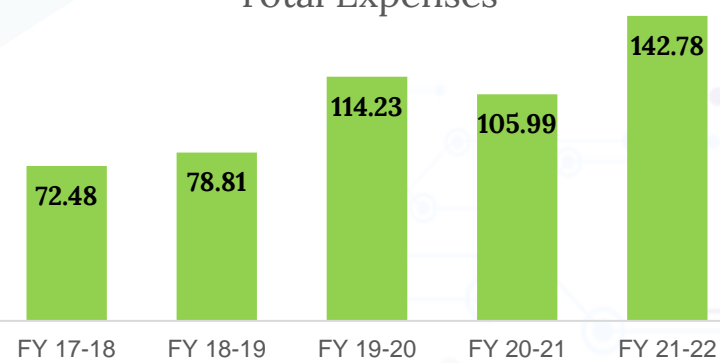


Key Highlights (Annual)

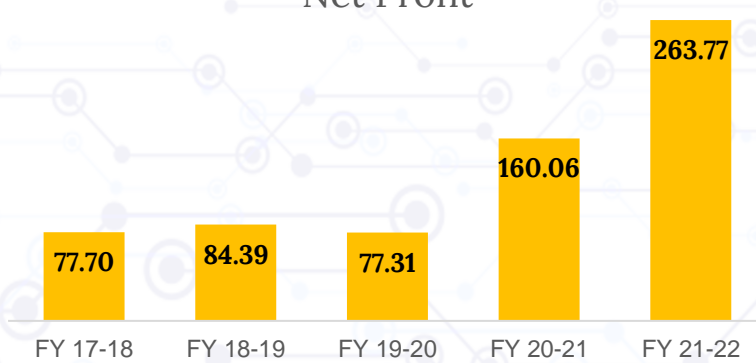
Revenue from Operations



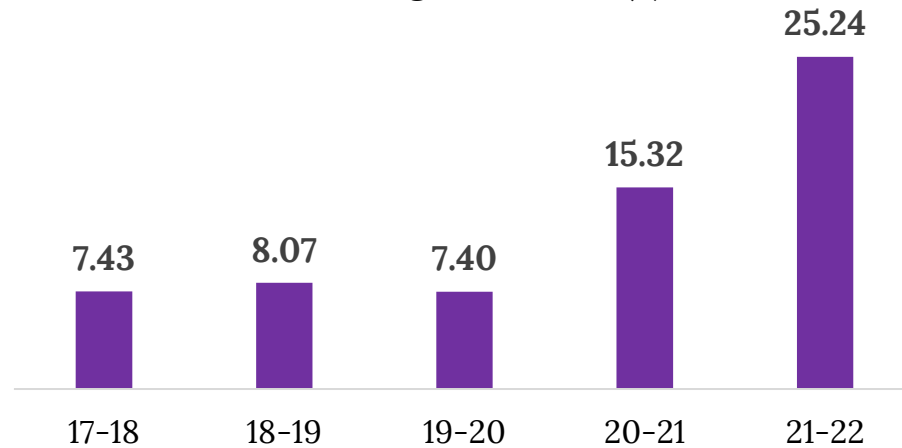
Total Expenses



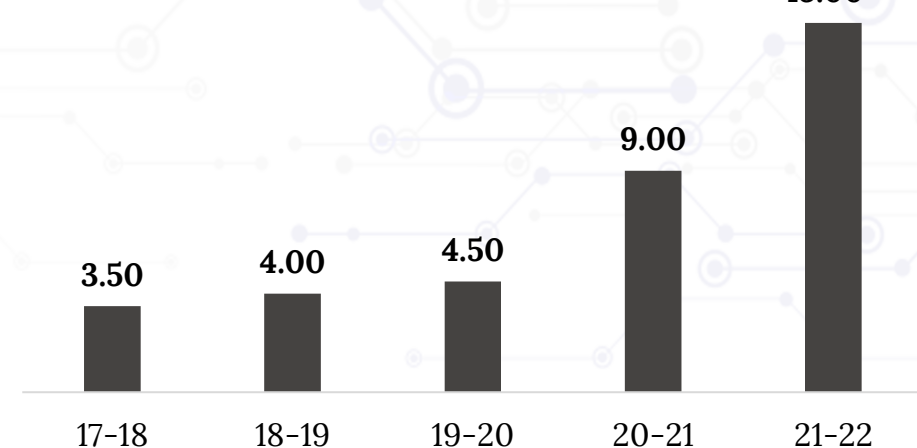
Net Profit



Earning Per Share (₹)



Dividend Per Share (₹)

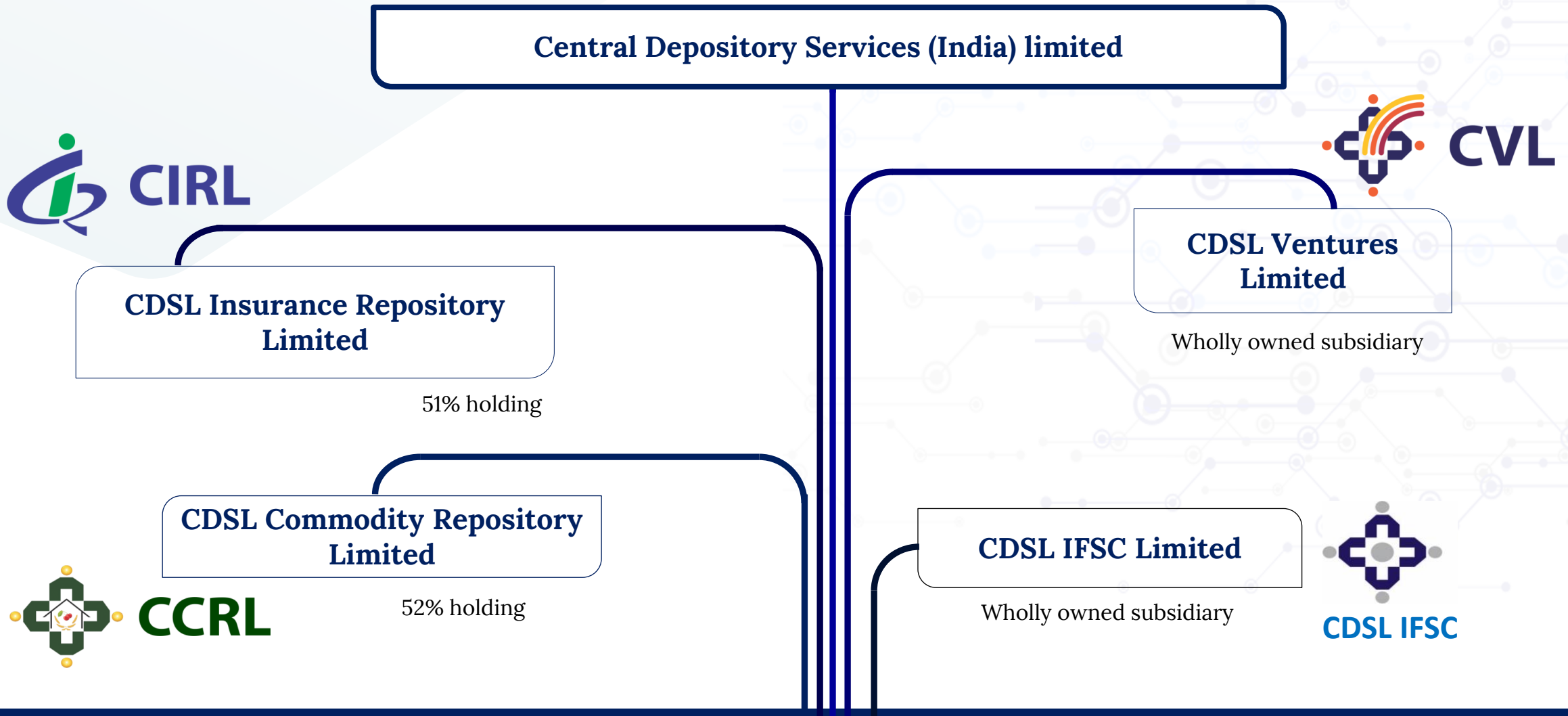


What's **new?**

- ★ CDSL's subsidiary- **CDSL Ventures Limited** receives **approval** from SEBI to set up **Accreditation Agency**
- ★ CDSL becomes the **first depository** to open **6 crore active Demat accounts**
- ★ CDSL **acquires 6.78%* stake** in Open Network for Digital Commerce (ONDC)



- ★ Shri Nehal Vora, MD & CEO, CDSL won the '**CEO of the year**' award by the 20th Global Edition Business Leader & '**The Vocational Excellence Awards**' by the Rotary Club of Bombay Seaface
- ★ **CDSL's IT Team won** the following awards: UBS Forum Award, IDC Industry Innovation awards and CIO 100 Game Changers Honoree award



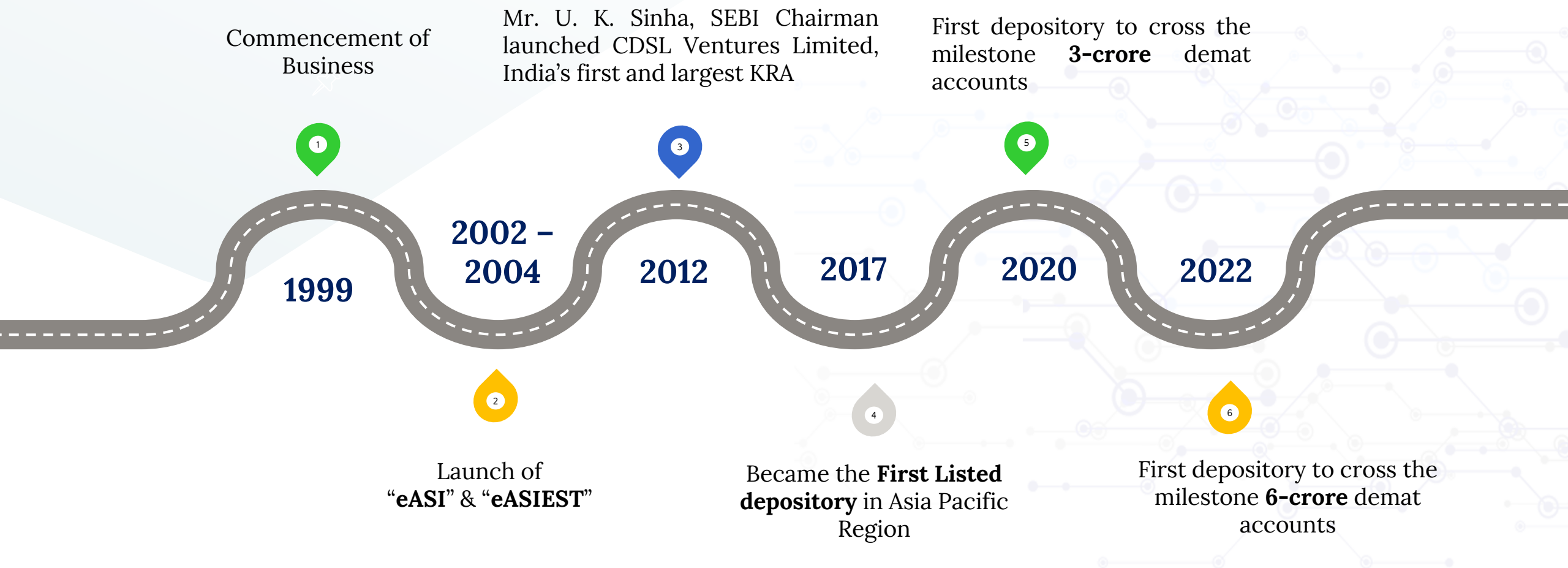


Our Company

Central Depository Services Limited (“CDSL”) was found in 1999 to fulfil one goal: **Convenient, Dependable and secured depository services.**



Our Milestones



Our Board of Directors



**Shri B. V.
Chaubal,
Chairman**

Former Deputy
Managing Director,
State Bank of India



**Smt. Preeti
Saran,
Public Interest
Director**

Member of the
United Nations
Committee on
Economic, Social
and Cultural Rights

Secretary (retired),
Ministry of External
Affairs, Government
of India.



**Prof (Dr.) Bimal.
N. Patel,
Public Interest
Director**

Elected UN's
International Law
Commission

Vice-Chancellor of
the Rashtriya
Raksha University

Member of the
National Security
Advisory Board of
India



**Shri Siddhartha
Pradhan,
Public Interest
Director**

Former Vice-
Chairman, Income
Tax Settlement
Commission

Former Additional
Secretary,
Department of
Disinvestment in
the Ministry of
Finance.



**Shri Umesh
Bellur,
Public Interest
Director**

Head of Dept. of
Computer Science
& Engineering,
Indian Institute of
Technology
Bombay, Mumbai,
India

Our Board of Directors



**Shri Masil Jeya
Mohan,
Shareholder
Director**

Nominee Director -
Life Insurance
Corporation of India
(LIC)



**Shri Nayan
Mehta,
Shareholder
Director**

Nominee Director -
BSE Limited



**Shri Nehal Vora,
MD & CEO**

Managing Director &
Chief Executive
Officer



Our Leadership



Nehal Vora
Managing
Director & Chief
Executive
Officer



**Shri Girish
Amesara**
Chief Financial
Officer



**Shri
Ramkumar K**
Chief of
Business &
Operations



**Smt. Nayana
Ovalekar**
Chief
Regulatory
Officer



**Shri Amit
Mahajan**
Chief
Technology
Officer



**Shri Vinay
Madan**
Chief Risk
Officer

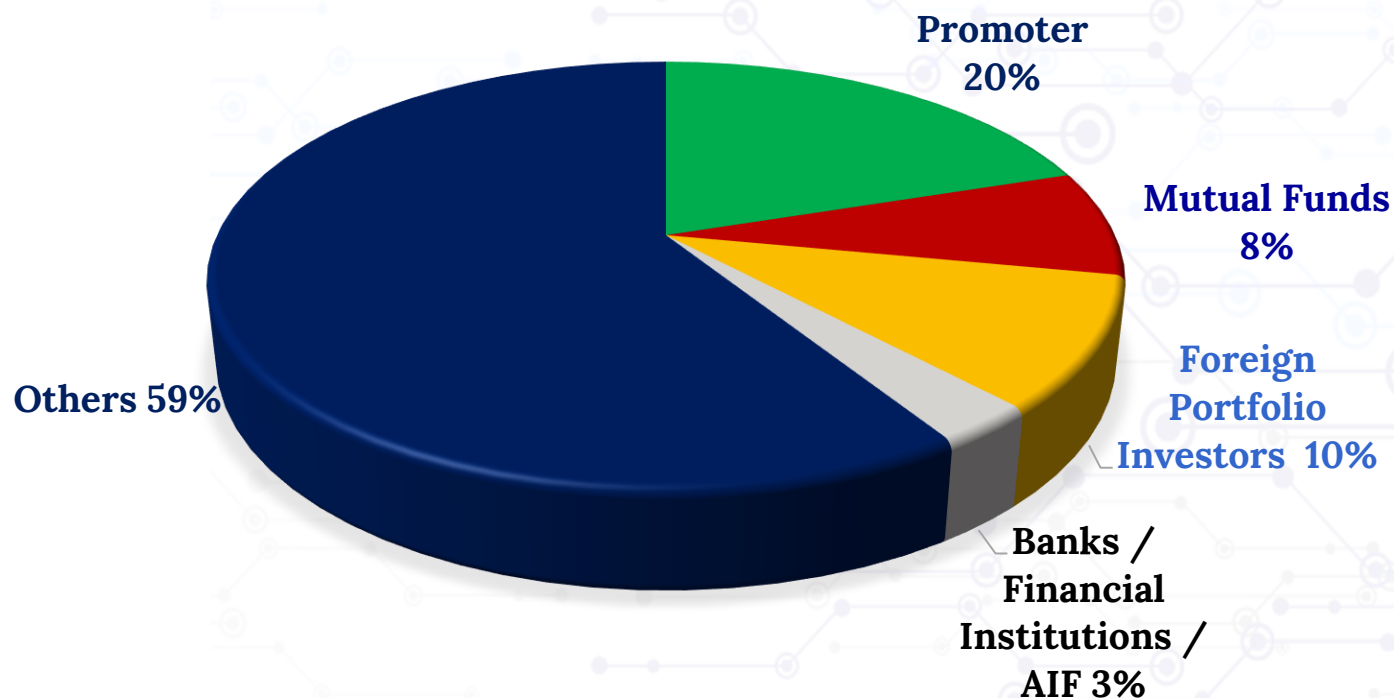
Our Shareholders

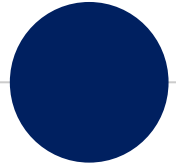
Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.59%
Life Insurance Corporation Of India	4.40%
Canara Bank	2.39%

Shareholders	%
Institutions	56%
Retail	44%

CDSL is the **First Listed depository of India & Second Listed depository in the world**

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES





Our Business

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)

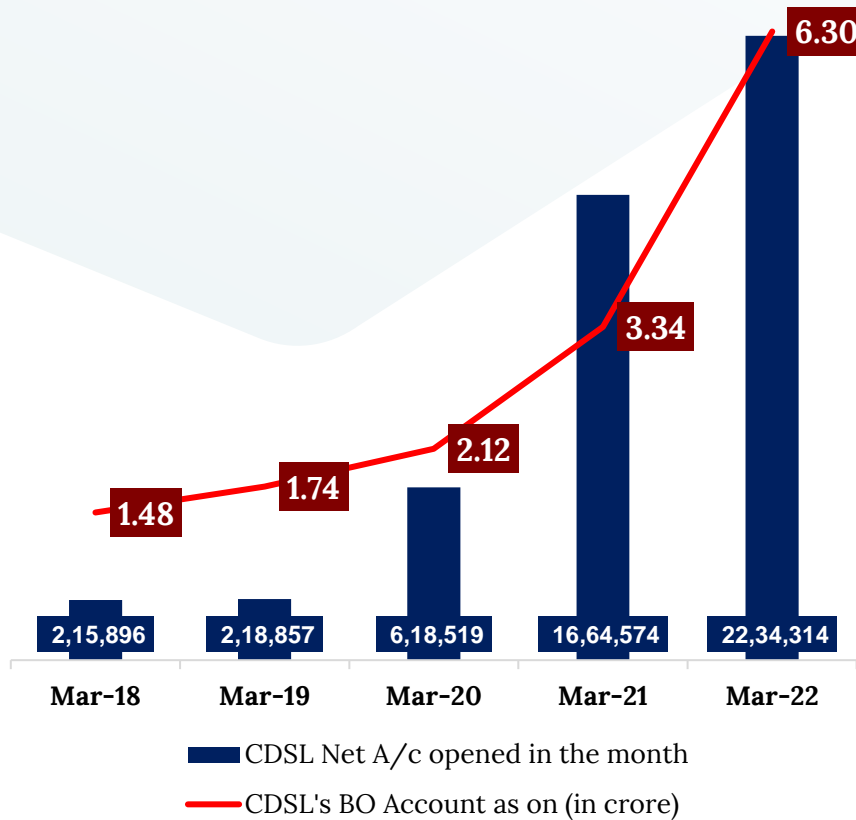




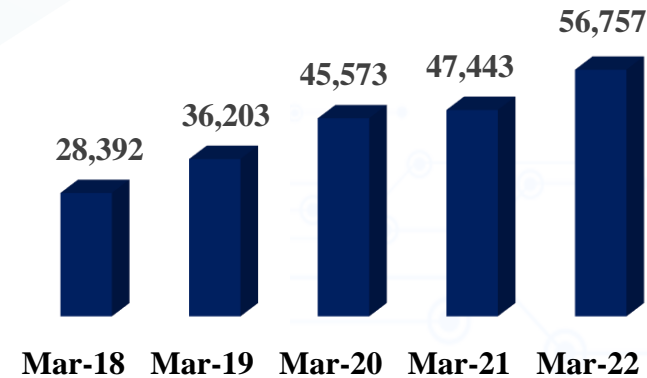
Our Business

Empowering #AtmanirbharNiveshak

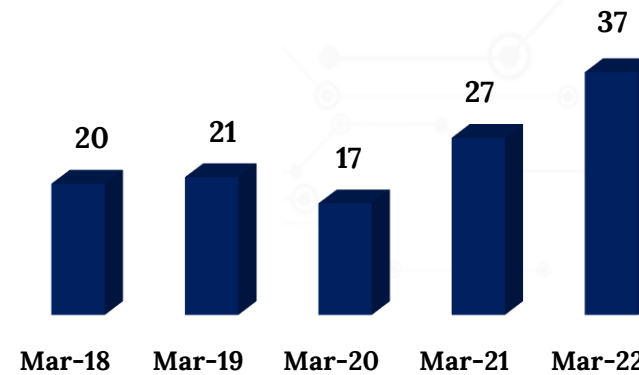
BO Accounts



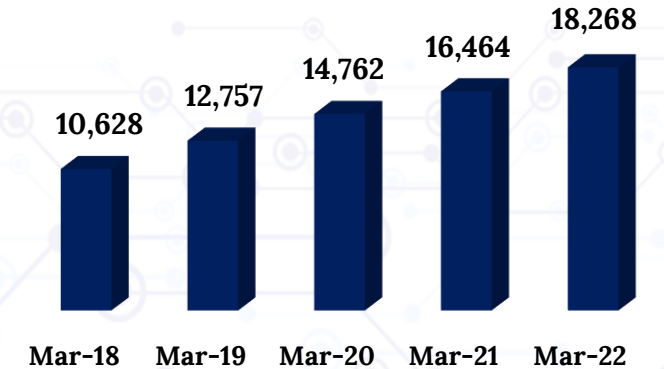
Demat Custody - Volume (Rs in crores)



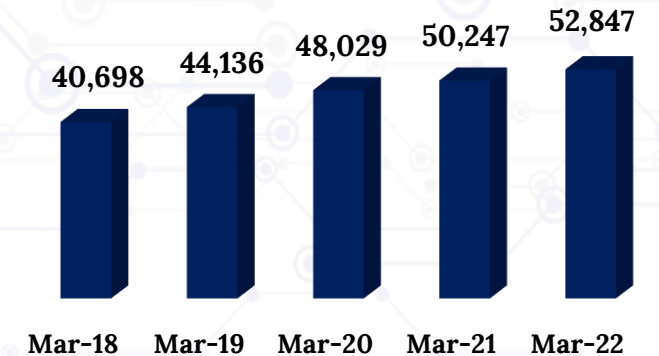
Demat Custody - Value (Rs in lakh crores)



Number of issuers



Number of ISINs



Spread across 98% pin-code

Our Services

Empowering the #AtmanirbharNiveshak

Investor Corner

Electronic Access to Securities Information

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime



Electronic Access to Securities Information & execution of secure transactions

Allows Beneficiary Owners (BOs) to submit their debit transactions



Electronic Consolidated Account Statement

Consolidated Account Statement to view all your capital market investments together



SMART - SMS Alerts Related to Transactions

BOs registered for this facility to receive SMS alerts



Myeasi Mobile App

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size



eNOMINATION



Our Services

Empowering the #AtmanirbharNiveshak

DP Corner

Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly



APIs for DPs

Seamless processing of data between the Depository Participants (DPs) & CDSL

Electronic Delivery Instruction Slip (eDIS)

E-DIS, allows a demat account holder to make an electronic debit request in a secured manner using an API.



eMargin Pledge

An API interface to DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.



KYC (Know Your Customer) Registration Agency (KRA)

CVL's KRA system obviate the need for submitting KYC documents again by investor

Electronic Signature Service (eSIGN)

CVL provides Digital Signature creation and affixing as well as Digital Signature acceptance



Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over **4.30 crore fully digitized KYC records** as on Mar 31, 2022.
- CVL commenced RTA Operations in November 2018 and services **840 companies** as on Mar 31, 2022.

AUA/KUA with
UIDAI

CCA to offer aadhaar
based **e-sign** service

Upload KYC records
in the **CKYC**

GST Suvidha
Provider

Academic Investor
Agency

OLAO



Our Subsidiaries



About CIRL

- © CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **‘Insurance Repository’**

e-Insurance

Policies

Insurance
companies



Our Subsidiaries



About CCRL

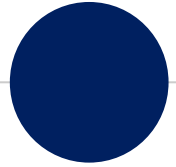
- Started operations on 30th September 2017 and operates under regulatory authority of Warehouse Development and Regulatory Authority (WDRA)

e-NWR

e-NNWR

Registered
warehouses





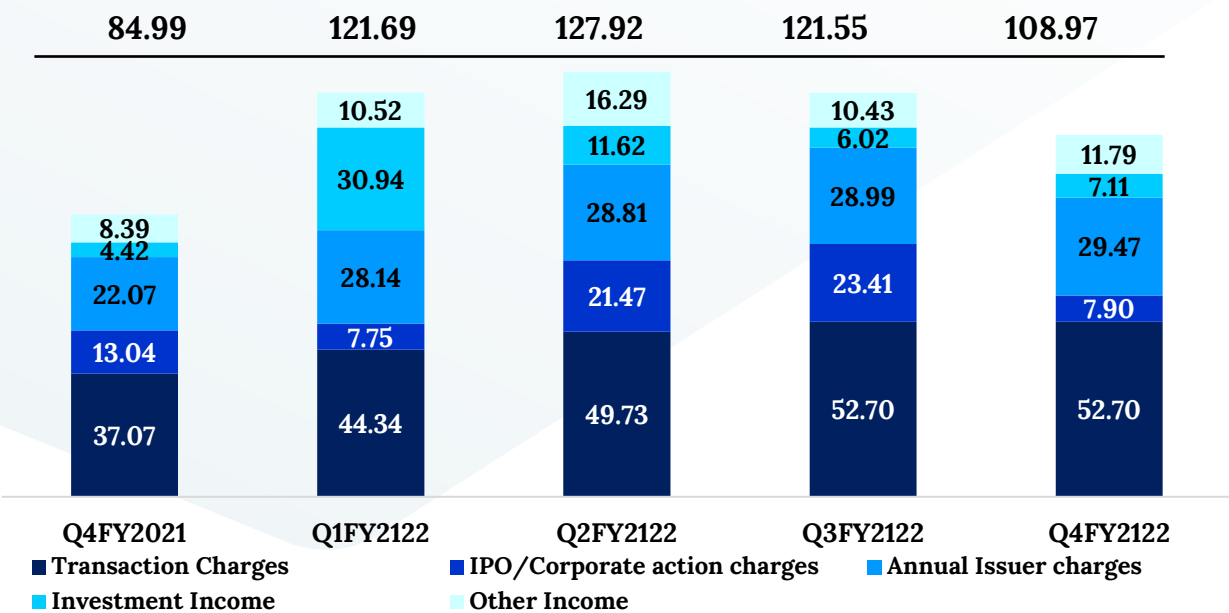
Our Financials

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)



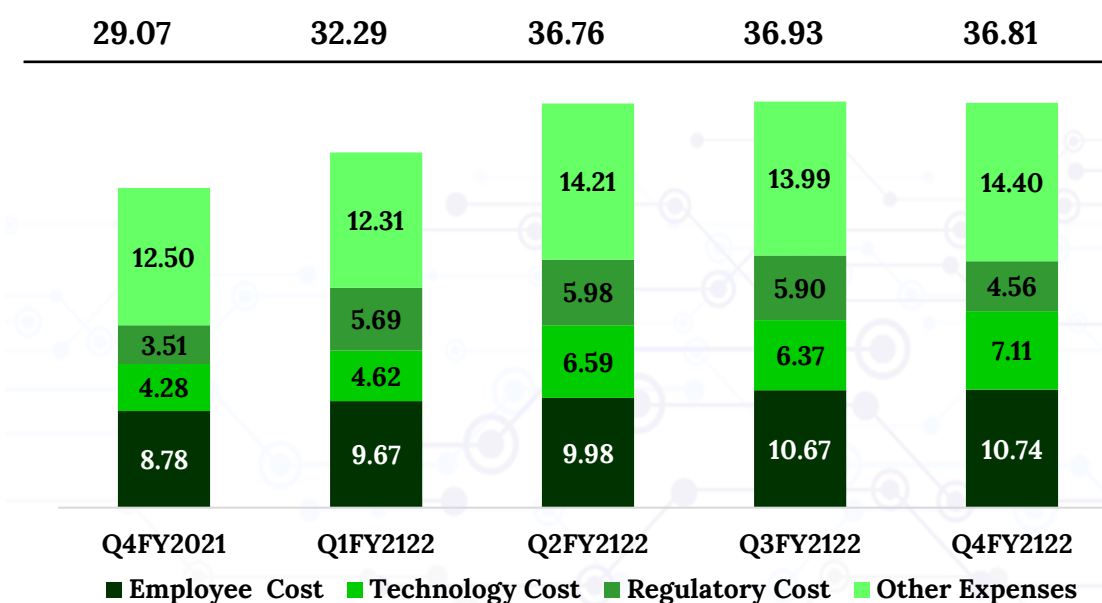


Financial performance (Standalone)



Total Income

1. Transaction Charges increased to Rs. 52.70 crore by 42% (Y-o-Y)
2. Annual Issuer Charges increased to Rs. 29.47 crore by 34% (Y-o-Y) & 2% (Q-o-Q)
3. Investment Income increased to Rs. 7.11 crore by 61% (Y-o-Y) & 18% (Q-o-Q)
4. Other Income increase to Rs. 11.79 crore by 41%(Y-o-Y) & 13%(Q-o-1)



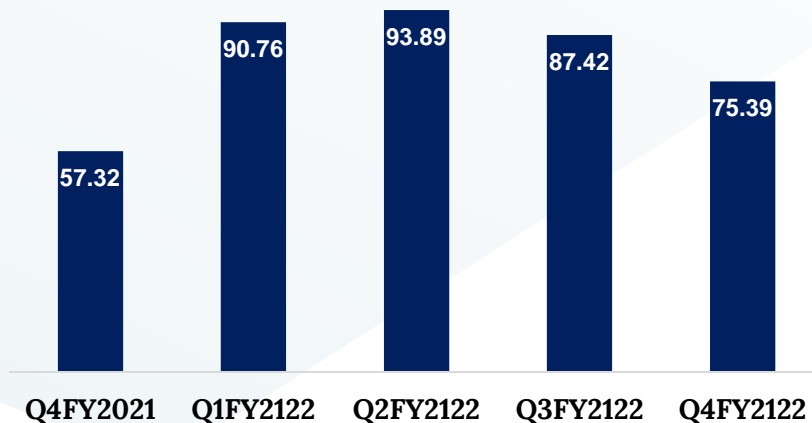
Total Expenses

1. Employee cost increased to Rs. 10.74 crore by 22% (Y-o-Y) & 1% (Q-o-Q)
2. Technology expenses increased to Rs. 7.11 crore by 66% (Y-o-Y) & 12% (Q-o-Q)
3. Administration & other expenses increased to Rs. 14.40 crore by 15 % (Y-o-Y) & 3% (Q-o-Q)

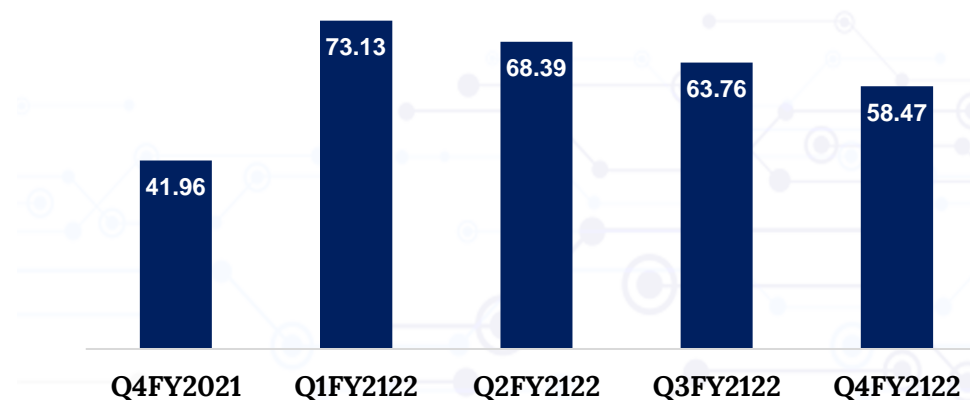


Financial performance (Standalone)

EBITDA



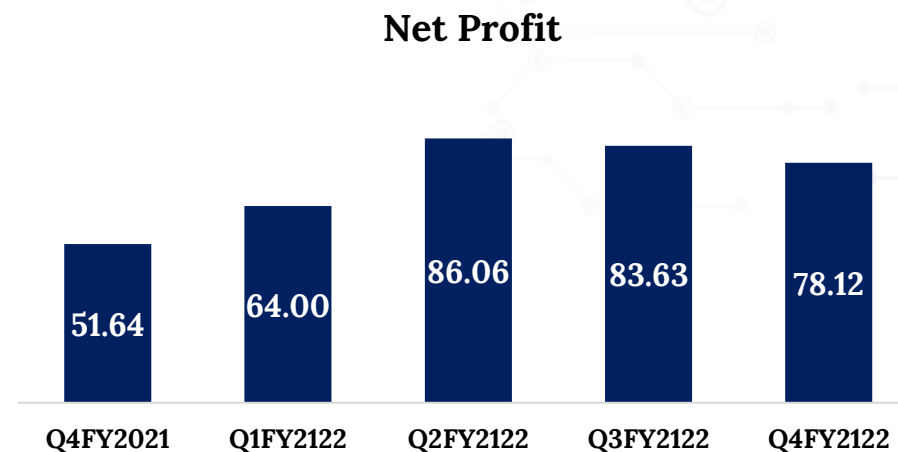
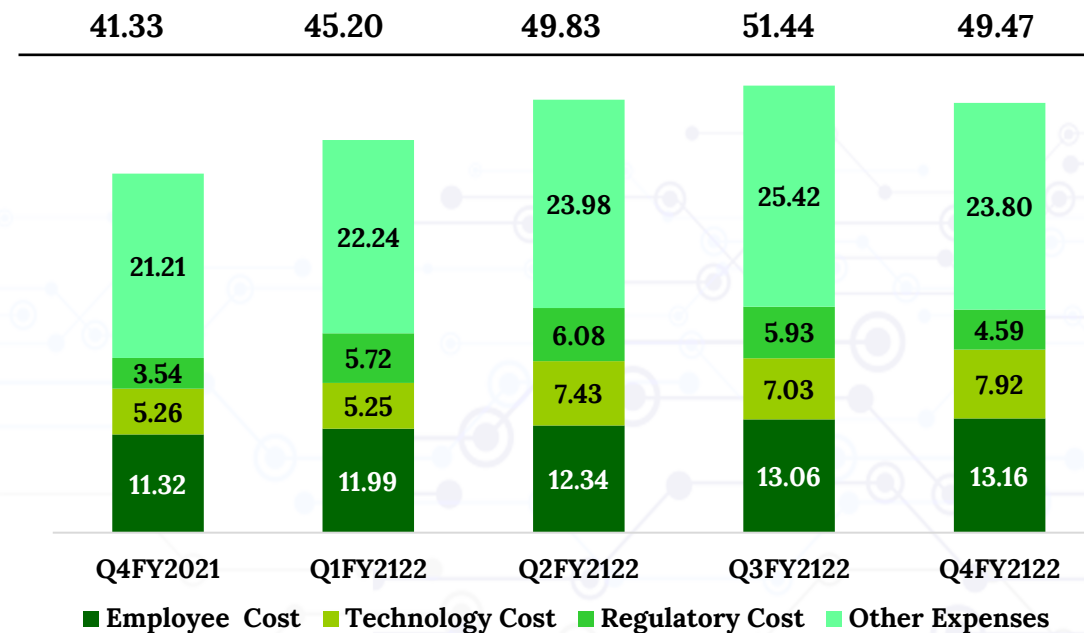
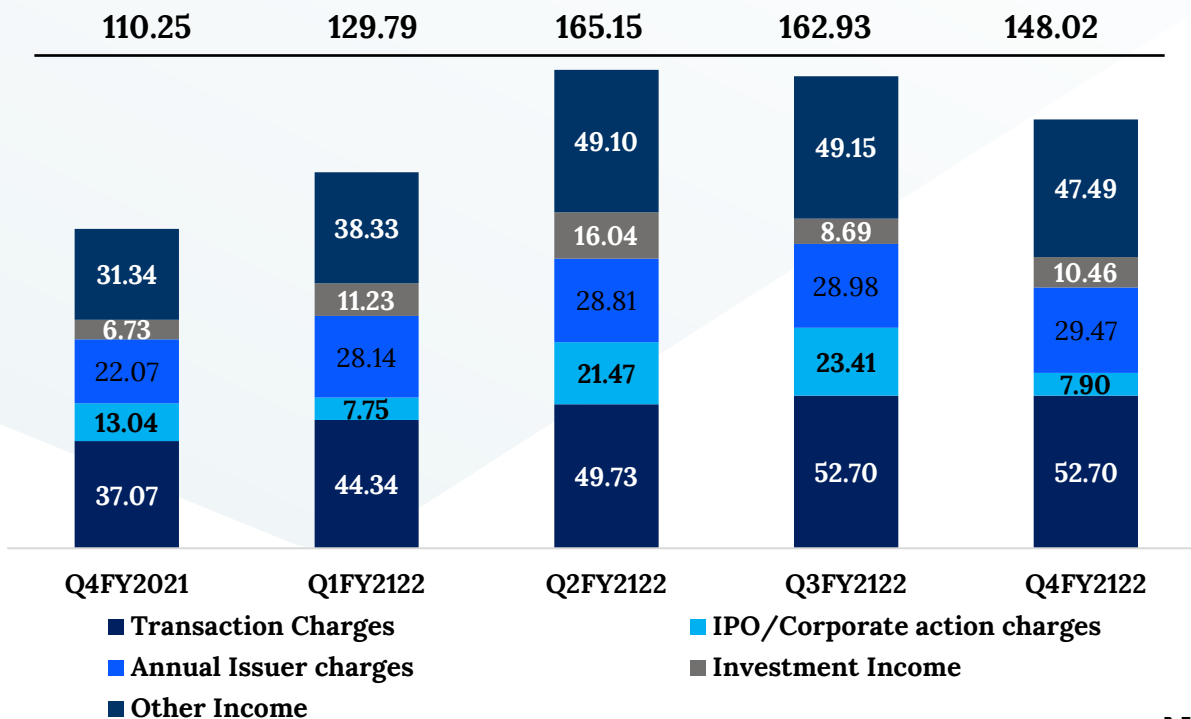
Net Profit



- Based on the results, the Board of Directors declared a dividend of Rs. 15/- per equity share (subject to the approval of shareholders)



Financial performance (Consolidated)





Thank you

